



## Charitable Stock Donation Form

### Donor Information

Donor Name:

Street Address:

City, State Zip:

Phone Number:

E-mail Address:

### Donor Brokerage Information:

Stock Broker Name:

Brokerage Firm:

Donor Account Number:

Name of Stock to be Donated (1):

Number of Shares to be Donated (1):

Name of Stock to be Donated (2):

Number of Shares to be Donated (2):

### TRI-CAP Brokerage Information

Broker: LPL Financial

DTC Code: 0075

Account Number: 5874-2179

Account Name:

Dubois-Pike-Warrick Economic Opportunity Committee, Inc. d/b/a TRI-CAP

Broker Contact:

German American Bank

Natalie Merkley, AAMS, RICP

[natalie.merkley@germanamerican.com](mailto:natalie.merkley@germanamerican.com)

812-482-0784

Please provide a copy of this completed form via e-mail to Susan Reichard, Finance Director at TRI-CAP: [susan@tri-cap.net](mailto:susan@tri-cap.net)

### Gift Information:

- Area of Greatest Need  
 Specific Program \_\_\_\_\_

Special Instructions:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### DONOR AUTHORIZATION OF GIFT:

Donor Signature

Date

607 Third Avenue, P.O. Box 729  
Jasper, IN 47547-0729  
812-482-2233

809 East Illinois Street  
Petersburg, IN 47567  
812-354-8721

499 West State Route 62  
Boonville, IN 47601  
812-897-0364

501 John Street, Suite 11  
Evansville, IN 47713  
812-428-2189

[www.tri-cap.net](http://www.tri-cap.net)

TRI-CAP's health, housing, and education services change lives, empower families, and improve communities.