



Charitable Stock Donation Form

Donor Information

Donor Name:

Street Address:

City, State Zip:

Phone Number:

E-mail Address:

Donor Brokerage Information:

Stock Broker Name:

Brokerage Firm:

Donor Account Number:

Name of Stock to be Donated (1):

Number of Shares to be Donated (1):

Name of Stock to be Donated (2):

Number of Shares to be Donated (2):

TRI-CAP Brokerage Information

Broker: LPL Financial

DTC Code: 0075

Account Number: 5874-2179

Account Name:

Dubois-Pike-Warrick Economic Opportunity Committee, Inc. d/b/a TRI-CAP

Broker Contact:

German American Bank

Natalie Merkley, AAMS, RICP

natalie.merkley@germanamerican.com

812-482-0784

Please provide a copy of this completed form via e-mail to Susan Reichard, Finance Director at TRI-CAP: susan@tri-cap.net

Gift Information:

☐ Area of Greatest Need

☐ Specific Program _____

Special Instructions:

DONOR AUTHORIZATION OF GIFT:

Donor Signature

Date

607 Third Avenue, P.O. Box 729
Jasper, IN 47547-0729
812-482-2233

809 East Illinois Street
Petersburg, IN 47567
812-354-8721

499 West State Route 62
Boonville, IN 47601
812-897-0364

501 John Street, Suite 11
Evansville, IN 47713
812-428-2189

<https://www.tri-cap.net>

TRI-CAP's nurtures self-sufficiency by providing health, housing, and education services that change lives, empower families, and improve the communities that we serve.